Form <b>990-EZ</b>	
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# **Short Form**

OMB No. 1545-0047 2023

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form, as it may be made public.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form990EZ for instructions and the latest information.					Inspection
		2023 calendar year, or tax year beginning , 2023, and ending	, 20		
BC	heck if ap	oplicable: C Name of organization C	) Empl	oyer id	entification number
A	Address c	shange HONORABLE LEGACY, INC	87-28	39404 <sup>°</sup>	3
1	Name cha		Telep		
<u> </u>	nitial retur	m 4203 VINELAND RD K3	407	250	06878
		City or town, state or province, country, and ZIP or foreign postal code			nption
		return on pending ORLANDO FL 32811	Num	•	inplion
					organization is <b>not</b>
	/ebsite				ach Schedule B
			orm 99		
		organization: I Corporation Trust Association Other:			
		s 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total as	ssets		
		umn (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ		. \$	65546
Pa	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the in			
		Check if the organization used Schedule O to respond to any question in this Part I			
	1	Contributions, gifts, grants, and similar amounts received		1	51476
	2	Program service revenue including government fees and contracts		2	2891
	3	Membership dues and assessments		3	0
	4		•	4	0
	- 5a	Gross amount from sale of assets other than inventory 5a		-	0
	b	Less: cost or other basis and sales expenses	$\frac{0}{0}$		
	c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)		5c	0
	6	Gaming and fundraising events:	•	50	0
	-	Gross income from gaming (attach Schedule G if greater than			
Ð	а	\$15,000)	0		
Revenue	<b>h</b>				
eve	b	Gross income from fundraising events (not including <u>\$ 0</u> of contributions from fundraising events reported on line 1) (attach Schedule G if the	5		
Ê			170		
			179 762		
	c d	Less: direct expenses from gaming and fundraising events <u>6c</u> <u>1</u> Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtr			
	u		aci	64	9417
	-	,		6d	941/
	7a	Gross sales of inventory, less returns and allowances	0		
	b	Less: cost of goods sold	0	7.	0
	c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	•	7c	0
	8	Other revenue (describe in Schedule O)	•	8 9	0
	9	Total revenue.       Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8       .	•		63784
	10			10	15893
(6	11	Benefits paid to or for members		11	0
see	12	Salaries, other compensation, and employee benefits	- F	12	0
en	13	Professional fees and other payments to independent contractors	t t	13	25720
Expenses	14	Occupancy, rent, utilities, and maintenance		14	8813
ш	15	Printing, publications, postage, and shipping		15	1752
	16	Other expenses (describe in Schedule O)		16	4707
	17	Total expenses.       Add lines 10 through 16       .        .       .	•	17	56885
sts	18 19	Net assets or fund balances at beginning of year (from line 9)		18	6899
SS	13	end-of-year figure reported on prior year's return)		10	7(00
Net Assets	00		H	19	7623
Ne	20	Other changes in net assets or fund balances (explain in Schedule O)		20	0
_	21	Net assets or fund balances at end of year. Combine lines 18 through 20		21	14522

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2023)

Form 990-EZ (2023)						Page <b>2</b>
Part II Balance Sheets (see the inst						
Check if the organization used	Schedule	O to respond to a	ny question in this			<u> </u>
				(A) Beginning of year		(B) End of year
22 Cash, savings, and investments .				7623		14522
23 Land and buildings				0	23	0
24 Other assets (describe in Schedule O)				0	24	0
25 Total assets				7623	25	14522
<ul><li>26 Total liabilities (describe in Schedule</li><li>27 Net assets or fund balances (line 27</li></ul>	,	(B) must agree with		7623	26 27	14522
Part III Statement of Program Service			,		21	14322
Check if the organization used		• •		,		Expenses
What is the organization's primary exempt pu		STATEMENT#1			· ·	equired for section
• • • • • •			f ita thraa largaat a		1	1(c)(3) and 501(c)(4) ganizations; optional for
Describe the organization's program service as measured by expenses. In a clear and persons benefited, and other relevant information	concise <sup>`</sup> m	anner, describe the			· ·	ners.)
28 HONORABLE LEGACY ACKNOWL	EDGES					
		includes foreign gra	ints, check here .	🔲	28	a 9504
<b>29</b> HONORABLE LEGACY EMPOWER	<u>.S</u>					
<u>.</u>	is amount	includes foreign gra	ints, check here .	🗆	298	a 25847
<b>30</b> HONORABLE LEGACY SHARES						
10454						12014
		includes foreign gra			30a	a 13914
31 Other program services (describe in Sch	,					
		includes foreign gra			31	400 ( 5
32 Total program service expenses (add					32	
Part IV List of Officers, Directors, Trustee Check if the organization used					istru	
	Concaulo		(c) Reportable		·	
(a) Name and title		<b>(b)</b> Average hours per week devoted to position	compensation (Forms W-2/1099-MISC/ 1099-NEC)	(d) Health benefits, contributions to employ benefit plans, and deferred compensatio		e) Estimated amount of other compensation
			(if not paid, enter -0-)			
S. J. NECHAMA PRESIDENT AND CEO		60	0		0	0
BRIAN WILLIAMSON						
TREASURER AND CFO		32	0		0	0
PHILDA CAJUSTE						
SECRETARY		3	0		0	0
		-				
		-				
					_	
		-				
					_	
		-				
					_	
		-				
		1	1	1		

Form 99	10-EZ (2023)		Р	age 3
Part				
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this	s Part		
00			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O			37
24		33		Х
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
	change on Schedule O. See instructions	34		Х
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business	•		
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		Х
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		Х
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36		Х
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions <b>37a</b> 0	071		v
b 38a	Did the organization file <b>Form 1120-POL</b> for this year?	37b		Х
000	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		Х
b	If "Yes," complete Schedule L, Part II, and enter the total amount involved 38b 0	000		
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911: <u>0</u> ; section 4912: <u>0</u> ; section 4955: <u>0</u>			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958			
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		Х
с	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed	400		Λ
Ŭ	on organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			
	40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed: <u>FL</u> .	75060	70	
42a		25068	/8	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over	1	Yes	No
-	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	103	X
	If "Yes," enter the name of the foreign country:			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		Х
40	If "Yes," enter the name of the foreign country:			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year	• •	• •	
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44a		Х
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44b		Χ
С	Did the organization receive any payments for indoor tanning services during the year?	44c		Х
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			37
45-		44d		X
45a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		Х
b	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
	Form 990-EZ. See instructions	45b		Х

Form	990	-EZ	(2023)	1
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Form 99	90-EZ (2023)		P	age <b>4</b>
			Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition			
	to candidates for public office? If "Yes," complete Schedule C, Part I	46		Х
Part	VI Section 501(c)(3) Organizations Only			

All s	section 501	(c)(3) orgar	nizations must ans	wer questions	s 47-49b and 52	, and complete tl	ne tables for lines
50 a	and 51.						
~ .							

	Check if the organization used Schedule O to respond to any question in this Part VI			
			Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax			
	year? If "Yes," complete Schedule C, Part II	47		Х
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		Х
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		Х
b	If "Yes," was the related organization a section 527 organization?	49b		Χ
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, t	rustee	s. an	d kev

employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	

- f Total number of other employees paid over \$100,000 . . . . .
- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
	_	
	_	
	-	

d Total number of other independent contractors each receiving over \$100,000 . .

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

					10/08/2024		
Sign	Signature of officer			Date			
Here	BRIAN WILLIAMSON, TREASURER AND CFO						
	Type or print name and title						
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date		Check if self-employed	PTIN	
	Firm's name				Firm's EIN		
	Firm's address				Phone no.		
May the IRS	May the IRS discuss this return with the preparer shown above? See instructions						

SCHEDULE A (Form 990)

**(B)** 

(C)

(D)

(E) Total

BNA

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

2023 Open to Public Inspection

OMB No. 1545-0047

С

Name	of the	organization	

Department of the Treasury Internal Revenue Service

	mope
Employer identificati	on number
1	

Name of the organization					Employer identification	
HONORABLE LEGACY, INC					87 289404	
Part I Reason for Public Cha		•			,	ons.
The organization is not a private foundation				-	<i>'</i>	
1 A church, convention of church					0(b)(1)(A)(i).	
2 A school described in section	170(b)(1)(A)(ii).	(Attach Schedule E (F	orm 990)	.)		
<b>3</b> A hospital or a cooperative ho						
4 A medical research organization hospital's name, city, and stat	•	onjunction with a hosp	oital desc	ribed in s	ection 170(b)(1)(A)	(iii). Enter the
5 An organization operated for section 170(b)(1)(A)(iv). (Com		college or university	owned o	r operate	ed by a government	al unit described in
6 🗌 A federal, state, or local gover	nment or govern	mental unit described	l in <b>sectio</b>	on 170(b)	(1)(A)(v).	
7 X An organization that normally described in section 170(b)(1)			port from	a gover	nmental unit or fron	n the general public
8 🗌 A community trust described i	n <b>section 170(b</b> )	(1)(A)(vi). (Complete	Part II.)			
9 An agricultural research organ or university or a non-land-gra university:						
10 An organization that normally receipts from activities related support from gross investmen acquired by the organization a	to its exempt fu t income and un	nctions, subject to ce related business taxa	rtain exce	eptions; a le (less se	nd (2) no more than ection 511 tax) from	9 fees, and gross 33 <sup>1</sup> /3% of its businesses
<b>11</b> An organization organized and		•		•	,	
12 An organization organized and		, ,	,			out the purposes of
one or more publicly supported					· ·	
the box on lines 12a through 12	0					
a 🗌 Type I. A supporting organ	nization operated	. supervised. or contr	olled by i	ts suppo	rted organization(s).	typically by giving
the supported organization supporting organization. <b>Y</b>	n(s) the power to	regularly appoint or e	lect a ma	jority of t	•	
b 🗌 <b>Type II.</b> A supporting orga	nization supervis	ed or controlled in co	nnection	with its s	upported organizati	on(s), by having
control or management of organization(s). <b>You must</b>				persons	that control or man	age the supported
c						ally integrated with,
d <b>Type III non-functionally</b> that is not functionally inte	•					0
requirement (see instructio	0 0	<u> </u>				
e Check this box if the organ functionally integrated, or	nization received	a written determinatio	on from th	ne IRS tha	at it is a Type I, Type	e II, Type III
				nganizati	ion.	
<ul><li>f Enter the number of supported</li><li>g Provide the following informatio</li></ul>						·
(i) Name of supported organization	(ii) EIN	(iii) Type of organization		rganization	(v) Amount of monetary	(vi) Amount of
() Name of supported organization		(described on lines 1–10 above (see instructions))	listed in you		support (see instructions)	other support (see instructions)
			Yes	No		
(A)						

0

0

Page **2** 

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")	0	0	0	0	51476	51476
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3	The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4	<b>Total.</b> Add lines 1 through 3	0	0	0	0	51476	51476
4	C C	0	0	0	0	51470	51470
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						39242
6	Public support. Subtract line 5 from line 4						12234
	on B. Total Support			I			
	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	0	0	0	0	51476	51476
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	0	0	0	0	0	0
9	Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	0	0
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0	0	0	0	0	0
11 12	<b>Total support.</b> Add lines 7 through 10 Gross receipts from related activities, etc	. (see instructio	ons)			12	51476 0
13	First 5 years. If the Form 990 is for the	-					n 501(c)(3)
	organization, check this box and stop he						
Secti	on C. Computation of Public Suppor						
14	Public support percentage for 2023 (line 6	6, column (f), d	ivided by line <sup>·</sup>	11, column (f))		14	0 %
15	Public support percentage from 2022 Sch					15	0 %
16a	<b>33</b> <sup>1</sup> / <sub>3</sub> % <b>support test</b> – <b>2023.</b> If the organization did not check the box on line 13, and line 14 is 33 <sup>1</sup> / <sub>3</sub> % or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization						
b	33 <sup>1</sup> / <sub>3</sub> % support test-2022. If the organi this box and stop here. The organization						ore, check 
17a	<b>10%-facts-and-circumstances test-20</b> 10% or more, and if the organization me Part VI how the organization meets the organization	eets the facts-	and-circumsta	ances test, che	eck this box a	nd stop here.	Explain in
b	<b>10%-facts-and-circumstances test</b> — <b>20</b> 15 is 10% or more, and if the organization in Part VI how the organization meets the organization	n meets the fa e facts-and-cire	cts-and-circu cumstances te	mstances test, est. The organi	check this bo zation qualifies	x and <b>stop he</b> s as a publicly	re. Explain supported
18	instructions						

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	<b>(e)</b> 2023	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees						
0	received. (Do not include any "unusual grants.")	0	0	0	0	0	0
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the	0	0		0	0	0
•	organization's tax-exempt purpose	0	0	0	0	0	0
3	Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4	Tax revenues levied for the	0	0	0	0	0	0
4	organization's benefit and either paid						
	to or expended on its behalf	0	0	0	0	0	0
5	The value of services or facilities						
-	furnished by a governmental unit to the						
	organization without charge	0	0	0	0	0	0
6	Total. Add lines 1 through 5	0	0	0	0	0	0
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .	0	0	0	0	0	0
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
с	Add lines 7a and 7b	0	0	0	0	0	0
8	Public support. (Subtract line 7c from	0	0	0	U	0	
Ū	line 6.)						0
Secti	on B. Total Support						
	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9	Amounts from line 6	0	0	0	0	0	0
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources	0	0	0	0	0	0
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
•		0	0	0	0	0	0
с 11	Add lines 10a and 10b	0	0	0	0	0	0
	activities not included on line 10b, whether						
	or not the business is regularly carried on	0	0	0	0	0	0
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)	0	0	0	0	0	0
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)		<i>a</i>				0
14	First 5 years. If the Form 990 is for the organization, check this box and stop he				or fifth tax ye		
Secti	on C. Computation of Public Suppor						· · · _
15	Public support percentage for 2023 (line 8	•		13, column (f))		15	0 %
16	Public support percentage from 2022 Sch		•			16	0 %
Secti	on D. Computation of Investment In	come Perce	ntage				
17	Investment income percentage for 2023 (	line 10c, colum	nn (f), divided b	by line 13, colu	mn (f))	17	0 %
18	Investment income percentage from 2022					18	0 %
19a	33 <sup>1</sup> / <sub>3</sub> % support tests-2023. If the organ						
	17 is not more than $33^{1/3}$ %, check this box		-	-		-	
b	<b>331</b> /3% <b>support tests</b> - <b>2022.</b> If the organiz						
	line 18 is not more than 33 <sup>1</sup> / <sub>3</sub> %, check this I <b>Private foundation.</b> If the organization di		-	-			
20			nov on line 1/	100 or 10b c	nook this boy	and and instru	

Page 3

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Yes No

1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

10b

#### Section B. Type I Supporting Organizations

- 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

#### Section C. Type II Supporting Organizations

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

#### Section D. All Type III Supporting Organizations

Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3

#### Section E. Type III Functionally Integrated Supporting Organizations

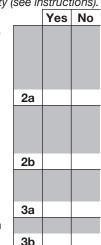
- Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). 1
- **a** The organization satisfied the Activities Test. Complete **line 2** below.
- The organization is the parent of each of its supported organizations. *Complete line 3 below.* b
- c The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).
- Activities Test. Answer lines 2a and 2b below. 2
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- Parent of Supported Organizations. Answer lines 3a and 3b below. 3
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

#### Page 5

С

# Yes No 1 2

	Yes	No
1		







#### Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Sect	ion A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C-Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functiona (see instructions).	ally	ntegrated Type III suppo	rting organization

Schedule A (Form 990) 2023

Page **6** 

Schedu Part	e A (Form 990) 2023 V Type III Non-Functionally Integrated 509(a)(3	3) Supporting Organi	zations (continue	<u>d</u> )	Page
	on D-Distributions				Current Year
1	Amounts paid to supported organizations to accomplish	exempt purposes		1	
2	Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity		rted	2	
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required-	–provide details in <b>Part</b>	VI)	5	
6	Other distributions (describe in Part VI). See instructions.	•	/	6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to whic (provide details in <b>Part VI</b> ). See instructions.	h the organization is res	ponsive	8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Sect	on E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2023	าร	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023 (reasonable cause required— <i>explain in Part VI</i> ). See instructions.				
3	Excess distributions carryover, if any, to 2023				
а					
b	From 2019				
с	From 2020				
d	From 2021				
е	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2023 distributable amount				
i	Carryover from 2018 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2023 from Section D, line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2023 distributable amount				
с	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.				
6	Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.				
7	<b>Excess distributions carryover to 2024.</b> Add lines 3j and 4c.				
8	Breakdown of line 7:				
а	Excess from 2019				
b	Excess from 2020				
С	Excess from 2021				
d	Excess from 2022				
е	Excess from 2023				

Schedule A (Form 990) 2023

Pac	le	8

Part VI	<b>Supplemental Information.</b> Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part II, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

\_\_\_\_\_

\_\_\_\_\_

Schedule B (Form 990)

#### Department of the Treasury Internal Revenue Service

#### Internal Revenue Service

# Schedule of Contributors

OMB No. 1545-0047

#### Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information.

2023

Name of the organization	Employer identification number
HONORABLE LEGACY, INC	87-2894043
Organization type (check one):	

Filers of:	Section:
Form 990 or 990-EZ	x 501(c)( 3 ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. **Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### **General Rule**

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

#### **Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1/3</sup>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- □ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)	1	1	Page <b>2</b>
Name of organization	Employer identifica	tion n	umber
HONORABLE LEGACY, INC	87 2894043		
Part I Contributors (see instructions) Lise duplicate conjes of Part Lif additional space i	is needed		

Part	<b>Contributors</b> (see instructions). Use auplicate copies	of Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	WILLIAMSON HEFFERNAN FAMILY 8053 PRESTBURY DRIVE	 \$ 39242	Person 🛛 🖾 Payroll 🗌 Noncash 🗌
	ORLANDO FL 32832		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	PersonPayrollNoncash(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	PersonPayrollNoncash(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	PersonPayrollNoncash(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	PersonPayrollNoncash(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	PersonPayrollNoncash(Complete Part II for noncash contributions.)

Schedule B (Form 990) (2023)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2023 Open to Public Inspection

87-2894043

Internal Revenue Service Name of the organization

Department of the Treasury

#### HONORABLE LEGACY, INC

FORM 990EZ - OTHER:

ORGANIZATION PRIMARY EXEMPT PURPOSE STATEMENT

1 CONTINUED: THE HONORABLE LEGACY

EMPOWERS PROGRAM SUPPORTS PUBLIC PREPAREDNESS ON DEATH AND BEREAVEMENT THROUGH A

COMBINATION OF EDUCATION AWARENESS, CAMPAIGNS, NEW TECHNOLOGY, DIRECT ACTION, AND

SUPPORT GROUPS SO THAT CITIZENS ARE EMPOWERED TO MAKE DECISIONS BEFORE AND AFTER

BEREAVEMENT. WE CREATED 20 FREE EDUCATIONAL VIDEOS, DEVELOPED 1080 WORKBOOKS,

DISTRIBUTED 500 INFORMATIONAL PAMPHLETS, AND SPENT 288 HOURS ON EDUCATIONAL

DEVELOPMENT FOR FUTURE COURSES. IN 2023 WE HOSTED 24 GRIEF SUPPORT GROUP

EVENTS. THE HONORABLE LEGACY SHARES PROGRAM ALLEVIATES ADDITIONAL MENTAL WORRY

BY PROVIDING THE MOST SOUGHT AFTER PRODUCTS WHEN DEATH OCCURS. CLOTHING,

VIGIL/MEMORIAL ITEMS, GRIEF COUNSELING, PROGRAM GUIDES AND TRANSPORTATION. IN 2023

OUR CHRISTMAS FOR ORPHANS CAMPAIGN UNDER THIS PROGRAM PROVIDED 75 UNIQUE GIFTS TO

CHILDREN WHO HAD LOST ONE OR BOTH PARENTS IN THE PREVIOUS THREE YEARS. WE PROVIDED

ASSISTANCE AND ITEMS FOR 28 SERVICES (22 CREMATIONS AND 6 BURIALS)

FORM 990EZ - PART I LINE 10 - Grants and similar amounts paid

THE CONTRIBUTIONS WERE EACH \$5,000 OR LESS.

FORM 990EZ - PART I LINE 16 - Other expenses

DESCRIPTION	AMOUNT
TRAVEL	443
CONFERENCE	217
EQUIPTMENT RENTAL	276
INSURANCE	1584

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023	Page 2
Name of the organization	Employer identification number
HONORABLE LEGACY, INC	87-2894043
TELEPHONE	89
OFFICE SUPPLIES	786
BENEFICIARY MEMORIAL ITEMS	1312
TOTAL	4707

Form **8879-TE** 

# **IRS E-file Signature Authorization**

OMB No. 1545-0047

tor	a	Тах	Exempt	Entity	

, 2023, and ending \_\_\_\_\_, 20 For calendar year 2023, or fiscal year beginning

Do not send to the IRS. Keep for your records. Go to www.irs.gov/Form8879TE for the latest information.

EIN or SSN

87 - 2894043

Department of the Treasury Internal Revenue Service

Name of filer

HONORABLE LEGACY, INC Name and title of officer or person subject to tax

#### BRIAN WILLIAMSON, TREASURER AND CFO

#### Type of Return and Return Information Part I

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a	Form 990 check here	b	Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	
2a	Form 990-EZ check here $\ldots$ $X$	b	Total revenue, if any (Form 990-EZ, line 9)	2b	63784
3a	Form 1120-POL check here	b	Total tax (Form 1120-POL, line 22)	3b	
4a	Form 990-PF check here	b	Tax based on investment income (Form 990-PF, Part V, line 5) .	4b	
5a	Form 8868 check here	b	Balance due (Form 8868, line 3c)	5b	
6a	Form 990-T check here	b	Total tax (Form 990-T, Part III, line 4)	6b	
7a	Form 4720 check here	b	Total tax (Form 4720, Part III, line 1)	7b	
8a	Form 5227 check here	b	FMV of assets at end of tax year (Form 5227, Item D)	8b	
9a	Form 5330 check here	b	Tax due (Form 5330, Part II, line 19)         .	9b	
10a	Form 8038-CP check here	b	Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b	
Dout	Declaration and Constr		Authorization of Officer or Develop Cubicat to Tax		

Part II	De	ecla	ratio	on a	nd	Sig	natı	Jre	Autho	orizati	on of	Offi	cer	or F	Person	Subject	to	Тах
								$\nabla Z$			6.11							

Under penalties of perjury, I declare that $X$ I am an officer of the above	ve entity or 🗌 I am a person subject to tax with respect to (name
of entity) HONORABLE LEGACY, INC	, (EIN) 87 - 2894043 and that I have examined a copy of the
2023 electronic return and accompanying schedules and statements, ar complete. I further declare that the amount in Part I above is the amoun intermediate service provider, transmitter, or electronic return originator acknowledgement of receipt or reason for rejection of the transmission, the date of any refund. If applicable, I authorize the U.S. Treasury and it (direct debit) entry to the financial institution account indicated in the tax return, and the financial institution to debit the entry to this account. To 1-888-353-4537 no later than 2 business days prior to the payment (set processing of the electronic payment of taxes to receive confidential inf the payment. I have selected a personal identification number (PIN) as n	Ind, to the best of my knowledge and belief, they are true, correct, and at shown on the copy of the electronic return. I consent to allow my r (ERO) to send the return to the IRS and to receive from the IRS ( $\mathbf{a}$ ) an , ( $\mathbf{b}$ ) the reason for any delay in processing the return or refund, and ( $\mathbf{c}$ ) ts designated Financial Agent to initiate an electronic funds withdrawal x preparation software for payment of the federal taxes owed on this revoke a payment, I must contact the U.S. Treasury Financial Agent at ttlement) date. I also authorize the financial institutions involved in the formation necessary to answer inquiries and resolve issues related to
electronic funds withdrawal.	

PIN: check one box only

X I authorize	ADR SERVICES LLC	to enter my PIN	9 4 0 4 3 as my signature
	ERO firm name		Enter five numbers, but do not enter all zeros

on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax	Date09/05/2024
Part III Certification and Authentication	
<b>ERO's EFIN/PIN.</b> Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.	5         9         6         3         7         6         5         4         3         2         1           Do not enter all zeros
I certify that the above numeric entry is my PIN, which is my signature of	n the 2023 electronically filed return indicated above. I confirm that I

I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature

Date 09/05/2024

#### ERO Must Retain This Form — See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see back of form.

С

**BNA** 

# 2023

Work Pad

Name: HONORABLE LEGACY, INC

Schedule A - PartII - 1E GIFTS GRANTS CONTRIBUTIONS AND MEMBERSHIP FEES RECEIVED (ON 2023)DescriptionDescriptionAmountGRANTS AND GIFTS51476Total51476

Schedule A - Part II - 5 THE PORTION OF TOTAL CONTRIBUTIONS BY EACH PERSON INCLUDED ON LINE 1 THAT EXCEEDS 2% OF THE AMOUNT SHOWN ON LINE 11 COLUMN (F) (ON <?ECHO 2023? > ) Description Amount WILLIAMSON HEFFERNAN FAMILY 39242 Total 39242

Schedule B - Part I - Contributors - C AGGREGATE CONTRIBUTIONS	
Description	Amount
WILLIAMSON HEFFERNAN FAMILY	39242
Total	39242

С

# Acknowledgement and General Information for Taxpayers Who File Returns Electronically

Thank you for participating in IRS e-file.

Taxpayer name HONORABLE LEGACY, INC

Taxpayer address (optional)

1. X Your federal income tax return for <u>2023</u> was filed electronically with the <u>Philadelphia</u> Submission Processing Center. The electronic filing services were provided by <sub>ADR SERVICES LLC</sub>

- 2. X Your return was accepted on <u>10-09-2024</u> using a Personal Identification Number (PIN) as your electronic signature. You entered a PIN or authorized the Electronic Return Originator (ERO) to enter or generate a PIN for you. The Submission ID assigned to your return is <u>5963762024283g000007</u>
- 3. Your return was accepted on \_\_\_\_\_\_ Allow 4 to 6 weeks for the processing of your return.
- 4. U Your electronic funds withdrawal payment request was accepted for processing.
- 5. Your electronic funds withdrawal payment request was not accepted for processing. Refer to the "If You Owe Tax" section.
- 6. Your Application for Automatic Extension of Time to File U.S. Individual Income Tax Return, was accepted on \_\_\_\_\_\_. The Submission ID assigned to your extension is

# DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS. IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.

#### If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at *www.irs.gov*, or you can call the IRS toll-free at 1-800-829-1040.

#### If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to *www.irs.gov* and click on "Where's My Refund?" to view your refund status. Exception: If box 3 above is checked, allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

Employer identification number

87 - 2894043

Internal Revenue Service Name of the organization

Department of the Treasury

HONORABLE LEGACY, INC

STATEMENT #1 FORM 990EZ - PART III ORGANIZATION'S PRIMARY EXEMPT PURPOSE

DESCRIPTION

HONORABLE LEGACY FACILITATES HUMAN WELL-BEING IN THE FACE OF BEREAVEMENT THROUGH

DEATH PREPAREDNESS EDUCATION, SUPPORT FOR THE BEREAVED AND GRIEF SUPPORT SO THAT NO

ONE IS LEFT TO SUFFER IN GRIEF ALONE. THE HONORABLE LEGACY ACKNOWLEDGES PROGRAM

SAFEGUARDS BURIAL GROUNDS THROUGH ITS RESTORATION AND ITS BEAUTIFICATION TASKFORCE.

THEY CLEAN, RESTORE, AND BEAUTIFY CEMETERIES TO PROTECT FROM WEATHERING AND

DETERIORATION. VISITED FIVE CEMETERIES DURING THE MEMORIAL DAY OF HONOR AND CLEANED

AND HONORED 1,200 VETERANS'S GRAVES. VISITED 10 ADDITIONAL CEMETERIES THROUGHOUT

THE YEAR, CLEANING AND RESTORING HUNDREDS OF GRAVES. THIS PROGRAM ALSO GIVES DIRECT

ASSISTANCE TO BEREAVED MILITARY FAMILIES. IN 2023 WE SUPPORTED 250 GOLD STAR

FAMILIES AND FRIENDS ON GOLD STAR FAMILY DAY.

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